

SUMMER BREAK!

Advocating for all Indiana
Retired Educators

BULLETIN BOARD

SUMMER 2022

ANNIVERSARY

50+

Great years

CELEBRATION

*Local
Retired Teacher Associations
Celebrating 50+ years*

Allen County 75	Cass County 58	Dearborn County 50	
Elkhart County 85	Evansville 60	Howard County 55	Jackson County 58
Johnson County 56	Kosciusko County 50+	Lake County 57	Marshall County 51
Perry County 51	Ripley County 50	Spencer County 51	Vigo County 68
Wabash County 55	Warrick County 50+	Wayne County 56	

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From the President's Desk

by Paula Dyer

Summer. Remember how we anticipated it as a child, but maybe more so when we were working. Schools out!!! Hooray!!! I hope all of you have wonderful plans for this year. I know I am looking forward to two trips with my husband, Steve. A train trip through the Canadian Rockies, which was planned pre-COVID, and a new opportunity to visit Savannah. Both are destinations I have had on my "bucket list." I hope you are also looking forward to vacations or time with friends and family.

This issue marks the beginning of my second year as IRTA President. Last year at this time we were emerging from the pandemic, and local chapters were beginning to plan meetings in person. Although we had hiccups and delays in doing this, I am happy to say most of our local groups have begun meeting.

I have had the pleasure of visiting with many chapters this spring. It is wonderful to meet and talk with our members. After two years, it is so important to reconnect with one another. I love the opportunity to share information regarding the goals I have for IRTA and also in hearing concerns and questions from all of you. I look forward to attending even more meetings in the coming year.

In the following pages we have included pictures from the Representatives Assembly that was held on June 8th. This was the first "in-person" RA we have had for 3 years. What a wonderful day! While we conducted some business, the best part of the day was celebrating with our members; the winners of the Clock, CASA and School Bell Awards. These are all members who have volunteered their time in their communities.



In the coming year, we are planning more opportunities for our members to reconnect with one another. We have scheduled Fall Workshops at 5 sites around the state to share information about IRTA's plans for next year. Watch for the promotion for this that includes dates and locations for sites. If you are a member of IRTA, there is no cost to you. IRTA pays for your meal and reimburses mileage. Looking forward to seeing you in September.

Paula Dyer, IRTA President

IRTA Members Wayne Boultinghouse and Gary Duncan inducted into the Indiana Basketball Hall of Fame

by Josie Zavada

Two Indiana Retired Teacher Association members, Wayne Boultinghouse and Gary Duncan, were celebrated as part of the Indiana Basketball Hall of Fame's 60th men's awards banquet on March 23, 2022.

Gary Duncan is a 1963 graduate of Oakland City High School and a 1967 graduate of Oakland City College. Gary's head coaching career lasted 21 seasons and includes eight sectionals and three regionals and two semi-states. The Dubois County resident coached at Salem and Southridge High Schools.

Wayne Boultinghouse is a 1960 Rockport High School graduate and a 1964 graduate of the University of Evansville where he was a senior captain of the Aces' 26-3 1964 NCAA College Division National Championship team. Boultinghouse went on to play four years for the St. Louis Cardinals before returning to the University

of Evansville as an assistant coach from 1969-to 1974. From 1974-to 1981, he served as athletic director and head men's basketball coach at the University of Southern Indiana. From 1986-to 1996 head coach and AD at Kentucky Wesleyan. He completed his coaching career as head coach of the South Spencer High School girls basketball program from 1996-to 2002.

The two IRTA members joined Washington's Jerry Flake and Craig Neal and Owensville's James Strickland as inductees for 2022.

Pictured: Gary Duncan (left) and Wayne Boultinghouse (right) at the Indiana Basketball Hall of Fame's 60th Men's Awards banquet.



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Sally Durfee	Area 5
John Lightle	Area 6
Marty Mullin	Area 7
Beverly Logterman	Area 8
Dr. Gene Van Stone	Area 9
Mark Guard	Area 10

From the Desk of the Executive Director

by Laura Penman



"People are always asking me when I'm going to retire. Why should I? I've got it two ways - I'm still making movies and I'm a senior citizen, so I can see myself at half price." - George Burns

As a teenager and young adult, I read everything written by George Burns. I enjoyed the stories (I imagine he embellished at times) of his career and how much he truly enjoyed his life's work! While I watch my family, friends, and colleagues retire, I am asked when I'm going to retire. For now, I truly enjoy my life's work!

What I have personally found from working for and belonging to the Indiana Retired Teachers Association (IRTA) is that the benefits go beyond having someone to advocate for the stability and enhancement of my pension, or the availability of supplemental health programs or discounts. What I found is an association that provides philanthropic benefits that speak to my heart through the work of our Foundation. I have found a group of people that truly want to support each other throughout retirement!

Through the IRTA Foundation, members can support future teachers through

scholarships, active teachers with grants, and give financial support to retired teachers experiencing financial issues. Along with the Foundation's scholarships, grants, and A Hand Up program, there are opportunities for tax exempt donations, support for members to volunteer their time and service, and IRTA committees to support all educators - retired and active! I continue to mention the benefits of becoming an IRTA member because I have personally seen the importance of working together for a common vision. I would like to challenge every member to invite at least one retiree to join IRTA in the upcoming months. Remember - When you sign up members, you are eligible for prizes through our School Bell Award & Membership Contest program!

Throughout the summer and months leading up to 2023, I am scheduling meetings with several legislators in their districts. I am using this time to discuss what is important to our members, and the hours retired educators spend giving back to their communities. Just like you, there are days when I would like nothing more than to roll over and go back to sleep, but I remind myself of something I once read from Simple Truths by Kent Nerburn.

"You should think of work as vocation, which comes from the Latin word for calling, which comes from the word for voice.

In those meanings it touches on what work really should be - something that calls to you, that gives voice to who you are and what you want to say in the world.

If you find a vocation, embrace it.

You have found a way to contribute to the world with love."

To all of our treasured IRTA members, thank you for still contributing to the world with love!

Incoming Board Members



Area 2 Director

Dr. Bobbie Iwobi

iwobib@retiredteachers.org



Area 4 Director

Brenda K. Walls

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Area 6 Director

John Lightle

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Area 8 Director

Beverly Logterman

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Area 10 Director

Mark Guard

guardm@retiredteachers.org

57TH Annual Representative Assembly



President Paula Dyer from Facebook LIVE.



Past Presidents: Robert W. Pugh, Nancy Tolson of Indianapolis, Carol Grieser of Goshen, Dennis Bourquein of Batesville, Jane Boultinghouse of Rockport, Barry D. Conrad of Wabash.



Lucille Upshaw and Helen Richardson at the afternoon luncheon awards.



2022 Board of Directors swearing-in ceremony.

Membership Corner

by David Lennen

Hello to everyone! As summer begins, it is my hope that you will have good times spent with friends and family. It is also my sincere hope that each of you will help us grow our state IRTA membership, because Membership Matters, and we are Stronger Together with More Members!

Four years ago the IRTA Membership committee established the School Bell Award and Incentive program. The committee felt that this program was a great way to encourage individuals to reach out to friends, family and colleagues to join the IRTA. We need YOU to promote this program around the state, and we need YOU to put this program to use! The first thing each of us needs to do is ask another person to join our state association. If one is not asked, what are the chances that one will join? If an individual is asked, but declines to join, then do what Bud King would do... "just keep after them". When you do enroll a new member, make

sure your name is included on the membership application form – or in the appropriate spot on the online application, and your name is automatically entered in the incentive contest. Once your name is in the contest, it remains there for all the prize drawings throughout the year. The person that enrolls the most new members – either associate or regular members – will win the grand prize, a \$500 gift card!

The time to act on this program is now! Make a plan, and then follow through! We encourage you to reach out to those that are still active in education... perhaps you can have a table at first-day meetings in August (with administrative approval, of course) and enroll associate members. Another idea – your local association leadership has access to a list of people that receive an ISTRF pension – whether or not they are members of IRTA. With that information, you can make phone calls, have lunch, or write personal notes to those you worked with and invite them to join IRTA. You could also send a thank you to those that are members of IRTA... a personal contact goes a long way!

We are Stronger Together! IRTA will continue to represent all retired educators in Indiana, whether it be at

the statehouse or through community organizations around the state. With your help, we will keep IRTA strong. Remember – M&Ms!

Fourth Annual School Bell Winner



Pictured: 2021-2022 School Bell Recipient Nancy Durham with Jim Colvin, Regional Vice President, Association Member Benefits Advisors (AMBA).

Nancy signed up the highest number of new IRTA members (regular and/or associate) during the 2021-2022 campaign. As the winner, Nancy received an engraved school bell and a \$500 gift card, courtesy of AMBA.



**\$500
GRAND
PRIZE**

2022-2023 SCHOOL BELL AWARD & MEMBERSHIP CONTEST

PRIZES!

\$500 GRAND PRIZE - to the School Bell Winner. This prize will be presented as a gift card courtesy of AMBA.

Sign up 1-2 members for a chance to win a \$25 gift card.

Sign up 3+ members for a chance to win a \$50 gift card.

Drawings will be held at the end of August, September, October, December, and March! You can be eligible for each drawing!



ASSOCIATION MEMBER BENEFITS ADVISORS OUTSTANDING VOLUNTEER CLOCK AWARDS 2021

Area 1 – Lake County

Christine Small served as Communications chairman for Lakeshore Concerts, Women's Association of Northwest Indiana Symphony, and Northwest Indiana Arts Association. Key duties included keeping the community informed of cultural activities, organizational updates, and plans. Christine also prepares the monthly treasurer's reports for WANISS, the fundraising arm of the Northwest Indiana Symphony. She composes daily "moment of laughter" for the Arts Association board. She organizes and teaches Art Appreciation classes (via Zoom) for the "Knowledge Exchange" at Governor's State University – a lifelong learning program. This program offers non-credit full-length courses, workshops, and "Lunch and Learn" presentations led by a team of dedicated volunteers made up of GSU faculty, alumni, and community experts.

Area 2 - DeKalb County

Lori Fox volunteered at her local COVID vaccination clinic by helping in the areas of registration, checking on attendees, cleaning/disinfecting, and assisting the nurses. Additionally, she assisted the Auburn Health Department with immunity shots for teens. Lori helped with the St. Martin's soup kitchen. She was also on the board of The International Witness program. She spent hours and months planning food drives and making

arrangements for sending animals like heifers, chickens, goats, etc. to underdeveloped countries so people could raise and care for the animals, and thus sustain their living conditions. Lori put hygiene packets together for several disaster areas, collected eyeglasses for the Lions Club, supported the Cupbearer in Auburn, and made bags filled with school supplies for area schools. Another area of involvement was assisting instructors of Tai Chi in the Angola and Butler districts. Also, Lori and her husband initiated an exciting adventure in the Auburn community creating and implementing The Escape Room. They had visited and enjoyed many of these rooms. Its structure was designed to provide fun and challenging entertainment by using puzzles, mysteries, and problem-solving activities for teens and older. This has been great for families, small groups, and even corporations to improve relational skills.

Area 3 – Clinton County

Patty Butler is a hard worker who volunteers her time as a Saint Vincent DePaul secretary, works at the food pantry. She is active in her church and is a reader, and schedules weekend readers. She is also a coach and Kid mentor.

Area 4 – Montgomery County

Karen Thada is an active member of the First United Methodist Church and is president of the United Methodist Women. She sings in the church choir and plays the bells during worship. She volunteers many hours at the Wesley Thrift Shop, a consignment store which is a ministry of her church. All sales benefit the Boys and Girls Club of Montgomery County, Meals on Wheels, and the local FISH Food Pantry. In the community, Karen is co-president of the Women's Legacy Fund. She is the secretary-treasurer of the Crawfordsville Main Street's Board. She is a Montgomery County Master Gardener. She has been instrumental in establishing college scholarships for Montgomery County youth with an interest in agriculture. Karen spends time weekly with the youth as the FIRST LEGO LEAGUE ROBOTICS TEAM as their coach.

Area 5 – Johnson County

Beverly Hollandbeck volunteers the majority of her time for the Johnson County Museum of History. She is the editor of their quarterly 24-page magazine, Nostalgia News, for which she researches, writes, does layout, and recruits writers. The museum has a large genealogy library, and Beverly assists people researching family histories. She is also on the museum's program committee, meeting once a month to plan events, and she uses her crocheting skills to create items for the Johnson

County Historical Society's major fundraiser, a silent auction. She plays piano background music for another annual event, a Victorian Tea. Too, each week she researches and provides a column entitled "This Week in Church History" for the weekly church newsletter. Beverly sings in four choirs. Voices, a community choir, Matinee Musical, and in a three-part women's chorus, serving as treasurer in all three. The pandemic curtailed the choir but from September on, she practiced for worship, either singing or playing the flute. In addition, she is on the scholarship committee.

Area 6 - Randolph County

Linda Morris is passionate about working with senior citizens in the community. Linda, along with five other friends, founded the Main Street Senior Center located in the Farmland Community Center. Under Linda's guidance, the Main Street Senior Center has received 501(c)(3) charitable organization status. The center offers monthly senior seminars, twice-weekly chair aerobics classes, bi-weekly card parties, weekly "Good Yarn: Fiber Arts" (knitting/crocheting class where many finished projects are donated to local charities), bi-monthly free Bingo (where prizes are donated by local organizations which Linda has secured) and weekly Curb side Café meals to Randolph County seniors (provided by Life Stream). These meals contain five frozen dinners, trimmings and are available to all Randolph County seniors. During the height of the pandemic, she and four other volunteers were distributing over one hundred boxes from the Parker City building and Winchester Fairgrounds weekly. Recently Linda wrote and was awarded a \$6,000 grant from Life Stream Services to support the Main Street Senior Center activities. Linda is Board president of Historic Farmland USA. She is the grant writer for this group and chairperson of the annual Farmland Christmas Walk. Paralleling her work with senior citizens, Linda has been an active member of the Life Stream (Area Aging on Aging) Advisory Council. She annually assists with packing delivering Angel Wish baskets/gifts to area seniors and assists with Life Stream's Aging Well conferences, plus attending quarterly council meetings as a representative of Randolph County. Linda offers free math tutoring for local junior high and high school students. She remains active with students and is a writer for Indiana Super Bowl math competition questions. Many of us know Linda Morris for her work with the IRTA Foundation and as the Area 6 Director. It is notable all of her nomination achievements were for her passion for senior citizens in the community.

Area 7 – Hancock County

Kathy Bentley is a great example of an IRTA member who continues her dedication of

service to her local community through volunteerism for both youth and others. The majority of her hours were at Mt. Comfort Elementary School library in which she spent two and a half days per week working with or for students. Her assignments included checking in and out books, shelving, repairing, decorating, reading, and assisting with the Book Fair. Kathy also volunteered at the Zion Evangelical United Church of Christ by assisting with mailings, gardening, and landscaping.

Area 8 – Greene County

Cindy Kvale sponsored a robotic club while teacher and after retirement she continued to work with two junior high school robotic teams and two high school robotic teams. She is also serving as a Science Olympiad coach. Also, she became involved with the Red Cross. This involvement led to her spending many hours helping the Afghan refugees. She spent a marathon 12 hour/12day event volunteering in Baton Rouge.

Area 9 – Pike County

Shirley Segert works with church's week-

ly children's groups for ages 2 years through fifth grade. Children have a meal, Bible lesson, crafts, and recreation. She plans and helps the children with a craft project each week. She works with First Choice Solutions – a program that is a pro-life medical and educational center for pregnant women and young families. The Center is dedicated to meet the spiritual, emotional, and physical needs of those affected by unplanned pregnancies. They provide limited medical, physical, and educational services for new parents in terms of pregnancy, child growth and development and childcare. This program coincides with Shirley's expertise from her former professional life as a Family and Consumer Science teacher. Shirley also works with the Trials, Tribulation and Redemption Center – a non-profit organization founded to help the ever growing and demanding needs of foster families, grandparents, and other kinship caring for children in the court system. She helps collect and distribute items that Foster families might need such as food, clothing, cribs, and other baby/children supplies. Shirley is a volunteer for the Pike County CASA – an organization that works with the court system

and Department of Children's Services to give the child a voice in the court system. She is assigned a child who she visits monthly, and she reflects the child's best interest and needs to the court through a written and oral report as public record for the court.

Area 10 – Ripley County

Sharon Martin is a member of the church choir and praise team at Dabney Baptist Church. She was in charge of scheduling weekly children's church, teaching children's 1-2 times a month and purchasing the drinks and snacks for Children's church. Sharon was also in charge of Dabney's OCC program, Operation Christmas Child. She was in charge of shopping for, delivering to the church, and organizing the items for the shoe boxes. A total of 362 shoe boxes were packed and delivered. She was active in Dabney's Women's Missionary group which meets monthly. She was also in charge of purchasing and delivering most of the supplies donated by Tyson Methodist Church's BDFF (Back Door Friends of Faith), which gives personal care and paper products to forty-six or more families each month.

COURT APPOINTED SPECIAL ADVOCATE AWARDS 2020

The Role of a Volunteer

CASA volunteers visit with the child, contact caseworkers, interview parents, look out for medical and educational needs and provide the court with information to help the judge make an informed decision as to what is in the child's best interest. Volunteers with Child Advocates ensure each child is placed in a safe, permanent home as soon as possible and that they don't fall through the cracks of an overburdened system.

Dan Fleming

Bartholomew County RTA, 10 years
Dan is dedicated to his cases and having volunteered for ten years is a testament to his service. Dan is involved every step of the way and values creating a trusting relationship with the children in need of services.

Cheryl Corning

Ripley County RTA, 5 years
Cheryl has served on five cases for eight children during her time as a CASA. "She is one of the most reliable, knowledgeable, and resourceful volunteers we have in Ripley County. She brings her knowledge of education and law to each case by advocating the best needs of each child individually." Melissa Herzner, Interim Director/SEI Voices for Children, Inc.

Anita Edenfield

Putnam County RTA, 3 years
Anita has logged over 100 hours of service to eight children on five cases since becoming a CASA in 2019. Anita has a long list of organizations she volunteers for in her community and her work as a CASA is just one role of many that she goes above and beyond.

Nancy Garris

Pike-Gibson County RTA, 4 years
Nancy takes her work as a CASA very seriously. Being the voice for abused and neglected children is a meaningful role. The

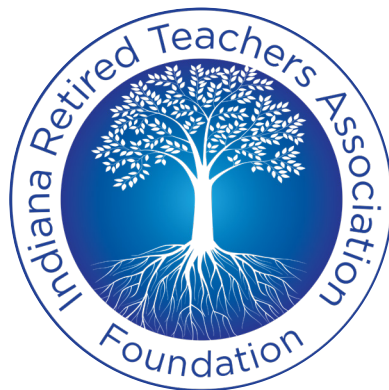
family court judge always asks for Nancy's input as a CASA and takes it into consideration when making decisions for the child.

Cheryl Frank

Monroe-Owen County RTA, 14 years
"There seems to be no end to the energy and attention that Cheryl donates to CASA. She has contributed significantly to nearly every aspect of our operations, from fundraising initiatives and recruitment efforts to menial side projects. She is an articulate and approachable spokesperson for CASA who continues to promote a positive image of CASA in our community by the way in which she conducts her child advocacy." Lara Weaver, Case Coordinator Monroe County CASA



NEW Name, Same Roots in Giving. Introducing Indiana Retired Teachers Association Foundation



**The proud helping hand
of the Indiana Retired
Teachers Association.**

The Indiana Retired Teachers Foundation has officially updated its name to further reflect the deep roots in and connection to the Indiana Retired Teachers Association.

By adding Association to its title, IRTAF's brand consistently portrays the partnership between the two organizations to the communities we serve.



IRTAF

Indiana Retired Teachers Association Foundation

Letter of Appreciation for David Parker

by Jeff Zook



David's volunteer service for IRTAF began in 2014 serving on the IRTAF committee to help teachers in difficult times. This committee's work resulted in the successful establishment of the A Hand Up program. In 2016 David began his service on the IRTAF board.

David has served as the IRTAF Board secretary, a member of the A Hand Up Committee since its establishment, and has joined the 2022 Scholarship Committee. He has worked on many projects for the Foundation, including asking his son to design logos for IRTF and IRTAF. While David will not continue to serve on the IRTAF board we are certain his commitment and service to IRTF and IRTA will continue.

So it's not goodbye but "be seeing you in committee work". Our sincere appreciation for your work to serve our organizations!

For volunteer services to the Indiana Retired Teachers Foundation and the Indiana Retired Teachers Association

Welcome Murray Pride to the IRTAF Board of Directors



Murray Pride is a life-long public school educator, beginning his career in 1965. Pride has served as teacher-coach, building level administrator, central office administrator, and twenty years as a public school superintendent. He currently provides financial services to public schools through his Pride Educational Consulting firm.

Pride has always been active in community leadership positions, having served as past president of the Greencastle Rotary Club, past president of the Putnam County United Way, past president of the Putnam County Community Foundation Board of Directors, former member of the Putnam County-Greencastle Economic Development Commission, past president of St. Paul's Catholic Church Parish Council, a member of the 100 Men Who Care of Putnam County, and currently serving as the president of the Putnam County Museum Board of Directors. His two terms on the Putnam County Community Foundation, including two years as president, gave him extensive experience in the operations of a foundation.

IRTAF is excited to welcome Murray to our Board of Directors and we look forward to the expertise he brings.



Thank You

Indiana Retired Teachers Association Foundation would like to thank those who have contributed to our Endowment Fund this past year.

Contributor

Aman, Patricia
Angle, David & Jean
Bocock, Shirley
Bourquein, Dennis & Betty
Bramer, Jeff & Eric
Conrad, Barry & Paulette
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Dailey, Mary A
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Florence, Carol
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Molnar, Young Suk
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Perry, Patricia
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Rose, Rita
Sheehan, David & Christy
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Shuster, Kirk
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Stone, Patricia A
Taylor, Robert
Tolson, Nancy
Van Stone, Gene
Wesdorp, Karen
White, Tharen J.
Whiteside, Karen O.
Wood, Shannon
Zerkel, Alan & Mary

In Memory of

Abel, Richard D.
Absher, Raye Anne
Adams, Denzil
Amers, William
Anton, Diane
Bailiff, Carolyn
Baker, Phyllis Ann
Bauer, Deloris Jean
Baurley, Linda
Bear, Joe
Betz, Raymond Alfred
Bott, Marilyn
Brett, Lorraine
Brown, Bruce
Brown, Robert
Burgess, Ersel E. 'Buzz'
Burke, Freddie Fay
Burkhart, Betty Lou
Butcher, Judith
Butke, Reuben D.
Cain, Jerry
Callon, Marian
Cardwell, Mary
Cizek, Clint
Cizek, Marita
Clark, Mary A.
Cline, JoAnn Alice
Clossin, Mardella
Cole, Janice

Coleman, Anita Louise
Collier, Robert
Cox, Joe
Dando, William A.
DeJarnatt, Janet
Delaney, Donald R.
Delton, LaVaughn
Dingeldein, Barbara
Dubbs, Malcomb
Dunham, Marvel
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Gistrap, Carl
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Grimes, Wanda
Hadley, Reba
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Hamilton, Ruth E.
Hansell, Donald
Harper, Glen
Headrick, Norman
Hemner, Al
Hine, Rugh
Hochstetler, Linda
Hoffman, Betty J
Holt, Carla
Hoopingartner, Steven R.
Hopping, Letitia
Hughes, Ellen
James, Gerald
Jones, Donna
Jones, Larry (Butch)
Jones, Raymond
Kapraun, Clarence
Kidwell, Mary Ann
King, Arlan "Bud"
King, Olive
Klaiber, James
Lacy, Joann
Lanman, Lana L.
Lawburgh, Colleen
Layton, Martha Dianne
Lewis, Norman J.
Logsdon, Betty Jean
Logsdon, Jeanne
Lohse, Joe
Majors, Evelyn
McGraw, Christine
Meschen, Sharon

Meyers, Maurice
Michel, Betty
Mihay, Bill
Milligan, Rachel
Moody, Harold
Noblitt, Alice R.
Overpeck, Joan
Palmateer, Charles
Payne, Dale
Pickard, Roleen
Platt, Gregory
Prall, Barbara
Quirk, Robert
Renshaw, Bonnie
Riddle, Paul
Roberts, Jerald D.
Rosa, Jane
Roth, Ann
Scherry, Viola J
Schumm, Thomas A.
Scifres, Joann
Sheehan, Patrick J.
Sheese, James D.
Slaughter, Reta Mae
Slayback, William
Snyder, Robert
Sparks, Jerry
Sparks, Jerry
Spear, JoAnn
Spurr, Marie
Stauch, Barbara
Steckley, Willoughby
Storkman, Roger
Struble, Sue Ann
Stults, Louis
Sturgeon, Don
Sylvester, Dennis
Szewc, Linda
Tharp, Sandra
Thickstun, Shirley
Tischuk, Martha
Trennepohl, Alma Leah
Tucker, Linda
Tull, Kenneth W.
Turner, James (Coach)
Wall, Bonnie
Wall, David
Wease, Eugene
Webster, Laura
Wedding, Mona
Welch, Betty Brown
Welsch, Bob
Whitcomb, John
Wills, Martha E.
Wuerch, Delphone
Yaeger, Nora
Yeargin, Esther

2021 President's Award - Phyllis Largey

by Barry Conrad

During my last Board Meeting as President, because we could not have an in-person Representative Assembly in 2021 due to COVID, I had the distinct honor of awarding the President's Award to an individual that displayed a huge servant's heart. I would consider this award the highest honor that can

be given by the Association because it honors a person for outstanding service and dedication to the Association. Phyllis Largey has served on the Bylaws committee, served as the Parliamentarian for the Representative Assembly for many, many years and also served as Board Parliamentarian during my term as President. She was always available to answer questions, guide me through some troubling times, and make sure that we were doing things properly. I am not sure what I would have done without her advice and friendship. The 2021 President's Award could not have been given to a more deserving person. Phyl-

lis has a genuine desire to make IRTA a better organization. Thank you, Phyllis, for all your past service and continued service to the Association.



LONG-TERM CARE

STAYING HEALTHY TODAY MEANS BEING PREPARED FOR THE FUTURE.

With Long-term Care coverage from **IRTA & AMBA**, you can live for today without worrying about tomorrow.

- You select the daily amount
- You choose the waiting period
- You select the benefit period
- You choose your inflation protection



Learn More: 1-877-556-4582

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IRTA - Indiana Retired Teachers Association

Celebrating 50 + Years

See more photos at retiredteachers.org



Allen County



Fulton County



Pike/Gibson County



Marshall County

INDIANA RETIRED TEACHERS ASSOCIATION

BALANCE SHEET

AS OF 4/30/22

ASSETS:		
CURRENT ASSETS:		
CASH	\$	29,780
INVESTMENT INCOME RECEIVABLE		0
PREPAID EXPENSES		9,091
RETURNED CHECKS		0
ACCOUNTS RECEIVABLE-LIFE ACCTS		4,976
ACCOUNTS RECEIVABLE-OTHER		1,236
TOTAL CURRENT ASSETS	\$	45,083
INVESTMENTS:		
INVESTMENTS-MSSB-PR MED	\$	177,151
INVESTMENTS-MSSB-CD		260,594
INVESTMENTS-MSSB-CORP		2,507,333
TOTAL INVESTMENTS	\$	2,945,078
PROPERTY AND EQUIPMENT:		
FIX ASSETS	\$	102,983
LEASEHOLD IMPROVEMENTS		2,292
LESS ACCUMULATED DEPRECIATION		(84,092)
TOTAL PROPERTY & EQUIPMENT	\$	21,183
TOTAL ASSETS	\$	3,011,344
LIABILITIES AND FUND BALANCES:		
ACCOUNTS PAYABLE	\$	6,176
ACCRUED RENT		11,134
EMPLOYEE WITHHOLDINGS		0
ACCRUED PAYROLL		5,715
TOTAL CURRENT LIABILITIES	\$	23,025
DEFERRED REVENUE-MISC		(3,333)
RETIREMENT INSURANCE LIABILITY		84,000
RETIREMENT INSURANCE DISCOUNT		(22,638)
UNEARNED MEMBER DUES		26,160
UNEARNED LIFE MEMBER DUES		132,146
LIFE MEMBER-INSTALLMENTS DUE		6,658
TOTAL OTHER LIABILITIES	\$	222,992
TOTAL LIABILITIES	\$	246,017
FUND BALANCES:		
FUND BALANCE	\$	2,841,098
UNRESTRICTED NET ASSETS-BD DESIGNATED	\$	225,236
GENERAL FUND	\$	3,066,334
NET INCOME (LOSS)	\$	(301,006)
TOTAL LIABILITIES & FUND BALANCES	\$	3,011,344
	0.00	test(must = 0)

INDIANA RETIRED TEACHERS ASSOCIATION

VARIANCE REPORT

SIX-MONTH PERIOD ENDED 4/30/22

	Year-to-date		Budget-year-to-date	
	Amount		Amount	Varant
INCOME:				
REGULAR MEMBER DUES * Does not include Life Members	543,435		655,000	(111,565)
ASSOCIATE MEMBER DUES	30,725		34,000	(3,275)
GAIN/(LOSS) ON SALE-SECURITIES				
TCU INTEREST-ASSOCIATION	52			
INVESTMENT INCOME-TOTAL	(318,245)		55,000	(373,245)
FLORIDA MEETINGS INCOME			1,300	
REPRESENTATIVE ASSEMBLY INCOME	810		5,500	
FALL WORKSHOPS REVENUE	6,500			
MISCELLANEOUS INCOME	43			
OTHER INCOME-CREDIT CARD				
SALE OF IRTA MERCHANDISE				
ROYALTY ENDORSEMENT FEE	59,783		75,000	(15,217)
TOTAL INCOME	323,103		825,800	(502,697)
OFFICE OPERATIONS:				
OCCUPANCY-RENT	48,450		56,000	(7,550)
INFORMATION TECHNOLOGY & MAINT.	21,598		30,000	(8,402)
STAFF TRAVEL, PARKING & MEALS	5,328		4,000	1,328
SALARIES-OFFICE STAFF	221,209		270,000	(48,791)
PAYROLL TAXES & RETIREMENT EXPENSE	26,198		31,500	(5,302)
GROUP INSURANCE	72,368		79,000	(6,642)
OTHER INSURANCE	8,278		9,000	(722)
DUES & SUBSCRIPTIONS	1,174		1,000	174
OFFICE, PAYROLL SERVICES, & OTHER EXP	3,312		3,500	(188)
UNFORSEEABLE EXPENSES	0		0	
POSTAGE EXPENSE	12,369		26,000	(13,631)
PRINTING & SUPPLIES	15,028		25,000	(9,972)
LEGAL & ACCOUNTING	12,803		13,500	(697)
DEPRECIATION EXPENSE	11,910		15,000	(3,090)
DISCOUNT ON RETIREMENT LIABILITY	0			
TOTAL OFFICE OPERATIONS EXPENSE	460,014		563,500	(103,486)
PROGRAM EXPENSES:				
MARKETING EXPENSE	30,783		60,000	(29,217)
INVESTMENT MANAGEMENT FEES-TOTAL	25,057		25,000	57
UNDESIGNATED PROGRAM EXPENSES			15,000	(15,000)
REPRESENTATIVE ASSEMBLY	742		21,000	(20,258)
SUMMER LEADERSHIP/FALL WKSH	3,798		15,250	(11,452)
COMMITTEE WORKSHOPS	1,788		5,000	(3,212)
COMMITTEE MEETING/OTHER	2,013		1,500	513
FLORIDA MEETINGS	0		6,000	(6,000)
PRESIDENT'S EXPENSES	5,041		6,000	(959)
BOARD OFFICERS REIMBURSEMENTS	20,886		30,000	(9,114)
QUARTERLY NEWSLETTERS	36,858		34,000	2,858
LEGISLATIVE EXPENSE	1,380		4,050	(2,670)
LOBBYING SERVICES	35,750		39,000	(3,250)
MERCHANDISE FOR SALE	0			
CONTRIBUTIONS TO THE FOUNDATION	0			
LOCAL CHAPTER DEVELOPMENT	0		500	(500)
TOTAL OTHER	0			
TOTAL EXPENSES	164,096		262,300	(98,204)
EXCESS OF INCOME OVER EXPENSES	624,109		825,800	(201,691)
	(301,006)		0	(301,006)

**The Bulletin Board
(USPS 393-150)**

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2022 Fall Workshops

Join Indiana Retired Teachers Association's Leadership for our annual Fall Workshops. Free for all IRTA members. Stay involved and be part of our future.

This year, we will be joined by speaker Justin Schulmacker of Indiana Estate and Elder Law. Offices in Fishers, Rockville and Wabash

Sept. 27th
Area 1 & 2

Howard Park Event Center
219 S. St. Louis Blvd
South Bend, IN 46617

Sept. 28th
Area 3 & 6

Elite Banquet Center
2820 S. LaFountain St.
Kokomo, IN 46902

Sept. 22nd
Area 4 & 5

Conference Center
Hendricks Co. 4H Fairgrounds
1900 E. Main Street
Danville, IN 46122.

Sept. 20th
Area 7 & 10

Greensburg Learning Center
422 E. Central Ave,
Greensburg, IN 47240

Sept. 21st
Area 8 & 9
Gasthof

6659 E Gasthof Village Rd
Montgomery, IN 47558

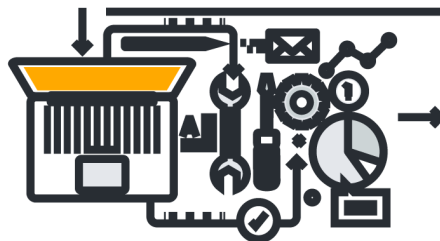
The Indiana Retired Teachers Association Foundation (IRTAF) provides one-time grants to active educators who foster creativity for students.

Available to Indiana public school educators (Pre-K through 12), IRTAF's grants supply Indiana classrooms with resources, leadership, research, and materials.

A total of **\$10,000** statewide will be funded!



Full details at
retiredteachers.org or by
contacting the IRTA office at 1
(888) 454-9333



**2022 ACTIVE
TEACHER
GRANTS**
**APPLY FOR A
\$500 GRANT**
AUG 15 - SEPT 30
RETIREDTEACHERS.ORG

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